DARS/u.achieve Business Process Guide (BPG) for Faculty and Staff

NOTE: Depending on the browser you use to access DARS/u.achieve, you may be presented with pop-up windows when using Adobe Acrobat to view a PDF audit.

DARS can be accessed from a new pagelet on the Faculty/Staff Resources page in myHumboldt Portal or via the existing DARS link in PeopleSoft. To access your Advisees in your Advisor Center in PeopleSoft, use the *My Advisees* link.



If you enter via your Advisor Center, here are a few tips.

When Advisors are on the student's *Advisee Student Center* they should be clicking one of the two *DARS* links (either one) under the *Academics* section. By clicking the link in the Academic section, you will be able to carry the students ID into DARS. If you use the *dars* link, you will have to type in the student's ID or name in the *Search* field.

Advisor my advisees student	cente	er general in	Sear	ch lemics dars
Advisee Student Ce	nte	r		Click to search fo students to run
*Change Advisee			•	Click one of these to carry student ID
My Class Schedule		Deadlines [URL	No Holds.
DARS DARS Order Textbooks Online	Thi	s Week's Sched	ule	To Do List
STOLI TEXEBOOKS OTHINE		Class	Schedule	
	3	ART 358-1 ACT (21105)	TuTh 11:00AM - 1:50PM ARTA 024	No To Do's.
other academic 🔻 🛞	3	CD 251-1 LEC (25031)	TuTh 9:00AM - 10:20AM FR 105	Enrollment Dates
	1	HED 400-2	MoWeFr 8:00AM - 8:50AM SCIB 135	Summer Semester 2015 Term Enrollment Appointment(s)
	3	KINS 475-1 LEC (24466)	Mo 5:00PM - 7:50PM FH 232	10-Week 04/13/15 08:30am - 07/07/15 12:01am
	3	LSEE 312-10 SEM (24597)	We 5:00PM - 5:50PM HGH 227	Fall Semester 2015 Term
	3	LSEE 312-14	We 12:00PM - 12:50PM	Enrollment Appointment(s)
	00	ACT (24674)	Off Campus	Regular Academic Session
	B	SCI 331-10 SEM (22289)	Tu 6:00PM - 7:50PM SCIA 475 Tu 6:00PM - 7:50PM SCIA 552	04/17/15 09:30am - 08/22/15 12:01am
	152	SCI 331-11	Th 6:00PM - 7:50PM SCIA 475	Program Advisor

By clicking the DARS link, another screen will open up to the DARS Dashboard:

ñ	Students -	Batch		¢-		
	Home					
		Students	Batch			

Click the Students icon or choose from the Students drop-down on the green ribbon:

Sabre Stacey DARS Humboldt State University	HUMBOLDT STATE UNIVERSITY
Q.	Students Batch
	Search
	Students

Enter a student HSU ID or first name, last name to run an audit:

HUMBOLDT STATE UNIVERSITY	Sabre S C Humboldt State Univ
A Students - Batch	
Student Search	
Enter Student ID Student ID	Search by Student Name
Submit	Last Name
	Search ?

Click the arrow under *Select*.

🐔 Students - Batch			
Student Search			
Enter Student ID		Search by Studen	t Name
Student ID		First Name	
1			
Submit		Last Name	
_			
		Search 😧	
\frown			
Select	- Name		Student Id
e	ск		

Choose to Run Current Programs which is the default choice:

Audits - Courses	 Transfer Evaluations 	Exceptions	
equest an Audit			
elect A Program			
Run Current Programs:			
Run Current Programs: Degree Program		Title	Catalog Year

OR Run Selected Program for a "what-if" DARS audit.

Run Selected Pro Choosing a degree pro	ogram here will not change	your declared degree pr
catoosing a degree pri	guan here will not change	e your declared degree pr
Degree	-	Ŧ
	(¹	
Catalog Year	-	

Choose the Degree and the Catalog Year from the drop down menus.

Run Selected Program:

Choosing a degree program here will not change your declared degree program.

Degree	Anthropology ANTH
Catalog Year	Fall 2013

Under *Options, Print Req.* by default offers *Normal Audit* or you have two additional choices in the drop down menu: *Show Incomplete Reqs Only* or *Show Complete Reqs Only*. By choosing one of the drop down menu options, you can restrict the audit to only show an audit with completed degree requirements or uncompleted degree requirements. *Format* offers an *Interactive* DARS audit OR choose the drop down menu for a *PDF* DARS audit.

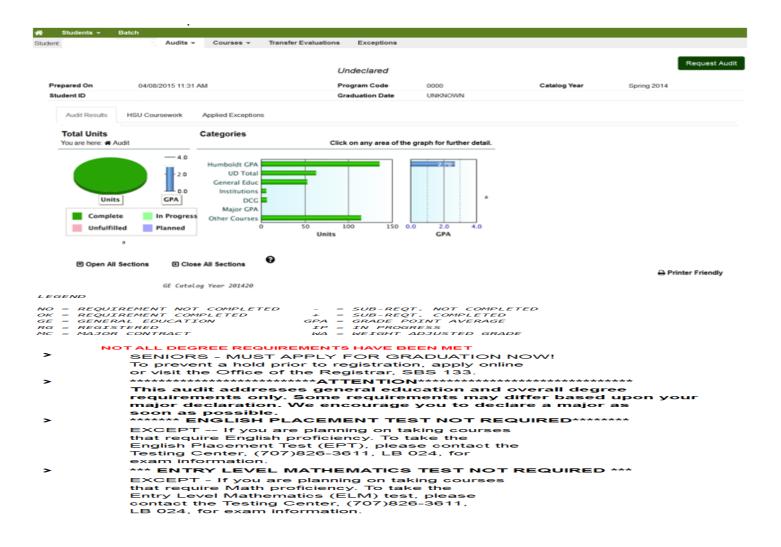
Options		
Print Req.	Normal Audit	-
Format	Interactive	•
Run Audit	Cancel	

Click the *Run Audit* button.

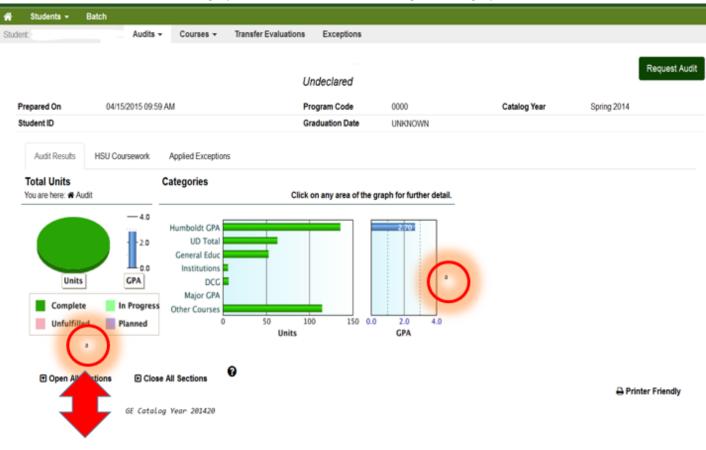
Click the View Audit link.

nt:	Au	fits - Courses -	Transfer Evaluations	Exceptions					
Complete	ed Audit Re	quests							
		것 집 방법 방법을 모여야 하는 것이다.	t's record. Hitting the "Run	Audit" button will run a new auc	dit report. Deleting audits rem	oves them from this lis	z.		
Run Audit									Delet
	6.1							Select and	1.00
iD	Program	Catalog Year	- Created		Format	Run By	Турр	and the second s	elect
	Program 0000	Catalog Year Spring 2014	- Created 04/08/2015 11:39	AM	Format	Run By	Type	Select and	elect
iD						Run By	Type	Select and	De

An Interactive Audit example:



For an alternate (text) version of the graphs, select the small *a* to the right of the graphs.



Bar chart with 1 items.

Y scale titled Scale label. Item 1, 2.8.

Pie chart with 4 items.

Item 1, Unfulfilled 0% 0. Item 2, Planned 0% 0. Item 3, In Progress 0% 0. Item 4, Complete 100% 178.

Units GPA

Shape

legend_container, Label:

Complete In Progress Unfulfilled Planned



To return to your audit, click the *back* link at the bottom of the description page.

For a PDF Audit, change the Format under Options:

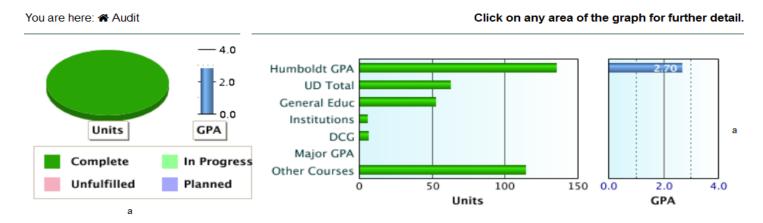
Options		
Print Req.	Normal Audit	-
Format	PDF	•
Run Audit Car	ncel	

Click Run Audit button.

Click the *View Audit* link.

Run Audit								Delete
D	Program	Catalog Year	- Created	Format	Run By	Туре	View	select none Delete
70947084	0000	Spring 2014	03/30/2015 10:25 AM	POF		~	View Audit	8

PDF Audit View. Make sure you've installed <u>Adobe Reader</u> and are not using Browser or Chrome in Android before viewing this audit.

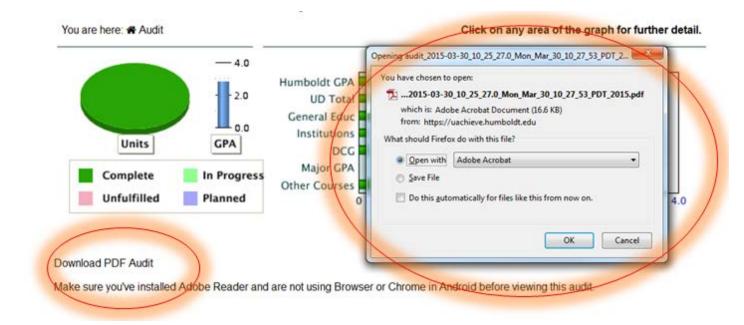




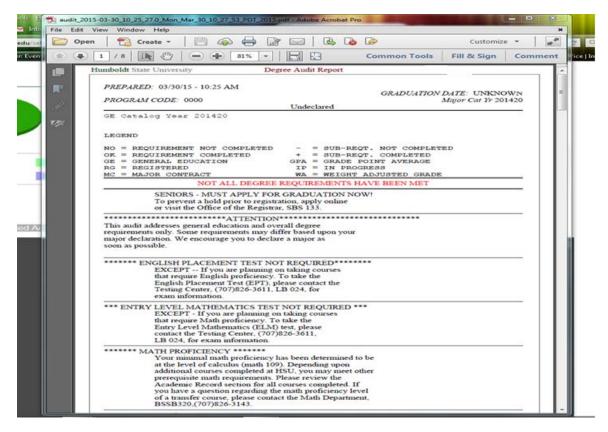
By clicking Activate Adobe Acrobat you will see the PDF open at the bottom of the page.

Units GPA Complete In Progress Unfulfilled Planned a	DCG Major GPA Other Courses 0	50 100 Units	150 0.0	2.0 4.0 GPA	a
Download PDF Audit					
Make sure you've installed Adobe Reader and	are not using Browser or	Chrome in Android before vie	ewing this audit.		
4 🔁 🔊 📣 🖺 🖶 🖂 💿	1 / 8 😑 🗭 109%	- 📑 🔮 🛃	Тоо	Is Fill & Sign	Comment
Humboldt State University	Degree Au	dit Report			, i i i i i i i i i i i i i i i i i i i
PREPARED: 04/17/15 - 02:03 PROGRAM CODE: 0000		GRA leclared	DUATION DAI Majo	E: UNKNOW	
GE Catalog Year 20142	0				-
LEGEND NO = REQUIREMENT NOT OK = REQUIREMENT COMP GE = GENERAL EDUCATIO RG = REGISTERED	LETED +		PLETED		

Click *Download PDF Audit to* open the PDF in another window. Depending on which browser you use, you might get a pop-up window asking you to click *OK* to open the PDF with Adobe Acrobat. If you get this window, just click *OK*.



PDF Download View.



Under *Audits* you can *Request New* audits or *Manage* previously run audits. From this page, you can *Delete* audits no longer needed.

	Audita		nsfer Evaluations Exceptions					
	ed Audi Mana	The second second second	ecord. Hitting the "Run Audit" button will run a ne	w audit report. Deleting audits remo	oves them from this lis	đ.	(Delete
								Delete
ID	Program	Catalog Year	* Created	Format	Run By	Туре	select all's View	elect no Dele
	Program 0000	Catalog Year Spring 2014	 ← Created 04/08/2015 11:39 AM 	Format	Run By	Туре		
D					Run By		View	Dele

From the sub-ribbon, click *Courses* to see *Transfer Target* Or *Transfer Source*.

Students -	Batch	- Courses - Tra	nster Evaluations Exceptions					
	ed Audit Req	Transfer Target Transfer Source in the past for this student's re	ecord. Hitting the "Run Audit" button will run a ne	w audit report. Deleting audits remo	wes them from this lis	Ł		
Run Audit								Delete
Run Audit	Program	Catalog Year	- Created	Format	Run By	Туре	select all's View	elect non
	Program 0000	Catalog Year Spring 2014	- Created 04/08/2015 11:39 AM	Format	Run By	Type	select all/s	elect non
ID		NACONOMICS.			Run By		select all's View	elect non

Transfer Target view. Filtering is by Term or Grade.

Transfer Target Coursework

These are courses that have already been taken. Adding or deleting courses to this page will add or remove coursework to the student's record.

Filter by:	Term -	Grade	•	

▲ Term	Course	Seq	Title	Grade	Rcredit	Ecredit	Gpahrs	Gpapts	Condc	Alt1	Pflag1	Alt2	Pflag2	Alt3	Pflag3	Memo	Last Modified
Fall 2003	ELEC.	001	TECHNOLOGY TOOLS	С	2.00	2.00	2.00	4.00	Т								02/04/2015 12:07 PM
Fall 2003	ELEC.	002	TECH TOOLS LAB	С	2.00	2.00	2.00	4.00	Т								02/04/2015 12:07 PM
Fall 2003	ELEC.	003	ADV/COMPET ATHLETICS SEMINAR	A	2.00	2.00	2.00	8.00	Т								02/04/2015 12:07 PM
Fall 2003	ELEC.	004	ADV/COMPET LAB	A	2.00	2.00	2.00	8.00	Т								02/04/2015 12:07 PM
Fall 2003	GE C3	001	INTENSIVE BEG SPAN I&II	A	8.00	8.00	8.00	32.00	Т								02/04/2015 12:07 PM

Transfer Source Coursework

These are transfer courses that have already been taken. Adding or deleting courses to this page will add or remove coursework to the student's record.

Filter by:	Torm -	Grad	<u>م</u> -	School
FILLEL DY.	Tellii T	Glau	e •	SCHOOL

School	Cd	▲ Term	Course	Title	Grade	Credit
Calif State Univ Monterey Bay		Fall 2003	CST 101	TECHNOLOGY TOOLS	С	2.00
Calif State Univ Monterey Bay		Fall 2003	CST 101L	TECH TOOLS LAB	С	2.00
Calif State Univ Monterey Bay		Fall 2003	HWI 240	ADV/COMPET ATHLETICS SEMINAR	A	2.00
Calif State Univ Monterey Bay		Fall 2003	HWI 240L	ADV/COMPET LAB	A	2.00
Calif State Univ Monterey Bay		Fall 2003	SPAN 103	INTENSIVE BEG SPAN I&II	A	8.00
Calif State Univ Monterey Bay		Spring 2004	ESSP 110	CHEMISTRYI	B-	3.00

-

Click *Transfer Evaluations* to see coursework transferred from other institutions.

¢.		A	adits + Cours	es + (Transfer Evaluati	ons) E	ceptions	i.				
Transfer Coursework tran											
. Source Id	Grp	Lock	Certify	Last Modified	Туре	Term	Course	Title	Grade	Earned Credit	S
Calif State Un	iv Montere	y Bay									
SEACSM	001	- 122	Soft -	02/09/2015 9:45 AM	*	Fall 2003	CST 101	TECHNOLOGY TOOLS	С	2.00	0
						Fall 2003	ELEC.	TECHNOLOGY TOOLS	C	2.00	00
SEACSM	002	100	Soft +	02/09/2015 9:45 AM		Fal	CST 101L	TECH TOOLS LAB	с	2.00	0
					~	2003					
						Fall 2003	ELEC.	TECH TOOLS LAB	С	2.00	00
SEACSM	003	100	Soft +	02/09/2015 9:45 AM		Fall 2003	HWI 240	ADV/COMPET ATHLETICS SEMINAR	A	2.00	0

LEGEND for the *Transfer Coursework* screen is below. An *arrow* symbol represents the Source Course (school the student transferred from), a *target* symbol represents the Target Course (school the student transferred to) and a *closed lock* symbol represents the Permanent Transfer (cannot be edited).

Legend

- Source Course (school you transferred from)
- Target Course (school you transferred to)
- Permanent Transfer (cannot be edited)

See *Exceptions* to requirements/subrequirements:

Audits 👻	Courses	(Exc	ceptions Transfer Evaluations				
	ptions to re		ements	Isubrequirements. Adding or deleting exceptions deletes the	em from the student's academic rec	cord.		
~ #(Code) A (R	Audit Note	Pseudo Name	Course	Rcourse	Auth Code
1	RI	R	a,		BIGEA5			
2	RI	R	1		GE C3R			
	1			4	denotes an unconfigured exception a user is not authorized to edit exce			

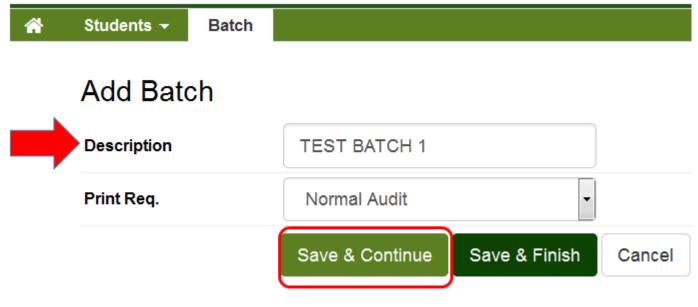
By clicking the *code* in the list, another window will pop-up. If you click the number symbol #, the list will sort ascending or descending. To exit this information screen, click *Done*.

Audits	- Courses	Exceptions	Transfer Evaluations			
I	Reqts: Insert	a Course	Details			
	Enter SubRequiremer Pseudocourse (use UPPER CASE) [Note: enter Course(s), click the "Add Course" button below]	to BICEAS				
1	Optional: Enter Audit Note to display on SubRequirement whe Course is added					
-	internal Memo	Done				
1	-# Cou	urse	Replacemen	nt Course	Match Control	Year Term Range
	1 вот	350				
	2 CHE	M431				
	3 BIO	L307				
	4 CHE	M341				

To run a batch of student audits, choose the *Batch* option on the green ribbon:

MOOLDI STATE		SITY				Humi	Sa boldt Stale
Students - Batch Batch							
Batch Definitions So Batch Definition List		un Results					
Add Batch		Filter by Type	• Owner •		3	select all se	Delete
Add Batch Run Batch	▲ ld	Filter by Type Description	• Owner • D Run Type	Owner	Clone	select all se	ALC: NO. OF THE OWNER.
				Owner SKH270		select all se	elect none
Run Batch	+ id	Description	Run Type		Clone	Edit	elect none Delete

If you choose to *Add Batch*, click the button and add a description:



Click Save & Continue.

On the next screen, click Add Batch criteria.

Add Batch criteria Preview	select all/se	De
AndiOr (Operand Operator Value) Move Up Move Down	Edit	t (
No criteria found	Edit	

Add the criteria related to your batch. You can use the dropdown menu for the option *Operand* to choose from: Student Degree Program, Student Catalog Term, Graduation Date, Hoop Date, Advisor and EMPLID.

By selecting the *Operand* student degree program, you are provided with degree programs to select from via the equals and the radio button. Choose your degree option under the second drop-box labeled *Operator*.

Add Criteria				
1. Description	2. Criteria	3. Schedule	4. Share	
And/Or				-
(•
Operand	Stude	nt Degree Prog	ram	
Operator	equal	S		-

Next choose the degree program and click Save.

	ANTH
Value	OR
)	
	Save Cancel

If your criteria is complex and has more than one Batch criteria chosen, you will have the option to Move Up or Move Down the different criteria within your whole list of criteria on a specific batch, see example below:

1. Description	2. Criteria	3. Schedule 4. Share	2						
id Batch crite	ria Previe	**				\frown	\frown	elect all/se	Delete
	5	Operand	Operator	Value) (Move Up	Move Down	Edit	
And/Or	1	operane							
And/Or	1	StudentDprog	equals	ARSS		+	$\langle \cdot \rangle$	æ	8

For example I may need to *Move Up* the *CatalogTerm* criteria to adjust the logic for this batch:

Criteria List

d Batch crite	ria Previe	w					select all/s	Delete elect non
And/Or	(Operand	Operator	Value) Move Up	Move Down	Edit	Delet
and		CatalogTerm	equals	Fall 2014	(*)	*	Ø	в
		StudentDprog	equals	ARSS		+	Ø	EI.

Next you have the option to *Add Batch Schedule*. Note: Leave the Start Date blank or click *Skip*. Otherwise make your choices and click *Save & Continue*.

Add Batch Schedule

1. Description	2. Criteria	3. Schedule	4. Share	
Frequency	Once		•	
Start Date			. 0	
Start Time	00:00:	00	୍ ତ	
	Skip	Save & Conti	nue Save & Finish	Cancel

If you want to share the batch you created, define the Shared Batch List.

Shared Batch List

1. Description	2. Criteria	3. Schedule	4. Share						
Add Batch Share								select all/se	Delete elect none
User		View	Ed	dit	Delete	Run	Schedule	Edit	Delete
No batch shares for	und								
Save & Finish	Cancel								

Choose the user to share the batch with under the *User* drop-down menu. Then choose the users rights – view, edit, delete, run and/or schedule.

*	Students 👻 Batcl	
	Add Batch Sl	nare
	1. Description	2. Criteria 3. Schedule 4. Share
	User	Sabre Stacey
	View	
	Edit	
	Delete	
	Run	
	Schedule	
		Save Batch Share Cancel

Click the Save Batch Share.

Over time you may develop a *Shared Batch List*, see example on next page.

Students - Batch							
Shared Batch List							
1. Description 2. Criteria	3. Schedule 4. Shar	re					
1 batch share was added.							
Add Batch Share						select all/se	Delete elect none
User	View	Edit	Delete	Run	Schedule	Edit	Delete
SKH270	Y	N	N	N	N	Ø	8

Click Save & Finish.

Once you have defined your batches, it will be added to a *Batch Definition List*.

Batch							
Datch							
Batch Definitions	Scheduled Jobs	Run Results					
Batch Definition I	ist						
Daten Denniton i	_151						
		Filtor by: Typo	- Owpor -				
Add Batch		Filter by: Type	✓ Owner ✓ ▶			_	
Add Batch		Filter by: Type	V Owner V				
Add Batch		Filter by: Type	• Owner • •		s	elect all/se	Delet
Add Batch Run Batch	▲ Id	Filter by: Type Description	• Owner • •	Owner	S Clone		elect n
	▲ Id 98			Owner SKH270		elect all/se	elect r
Run Batch		Description	Run Type		Clone	elect all/se	De

Click *Run* only once to run the audit. The *Run* link may change to read *Running* then change back to read *Run*. This just means your batch is in the queue and will begin *Running* once your batch is queued up. By clicking *Run* more than once, you will be adding the same batch into the queue multiple times. Please be advised this may cause slower response time in returning your audits. Please note, you will receive a pop-up warning message that tells you how many students will be included in the audit batch that you are about to run. If for some reason the batch doesn't run at all (remember that you are in a queue), please check your criteria because something may need to be changed such as if you started your criteria with an *and*

statement. Batches are valid for 24 hours so if you need to keep one, you can save the PDF batch or print it out to keep a hard copy.

Notice the tabs:

*	Students -	Batch					
	Batch						
	Batch De	finitions	Scheduled Jobs	Run Results			
	Batch De	finition	List				
	Add Batch			Filter by: Type	•	Owner 🗸 🕨	

From these choices, you can run previously defined *Scheduled Jobs* or *Unschedule* jobs.

Batch				
Batch Definitions	Run Results			
Schedule Job List				
				Unschedule
•ID	Description	Next Run	Previous Run	select all select none
	in the second second			
Batch_96	Batch_96	03-23-2015 22:00:00	03-22-2015 22:00:00	0

Run Results will show you the audit results from your batch runs. Filter by *Type* or *Owner*. You can toggle back and forth from the *Batch Definitions* tab to the *Run Results* tab to refresh the page to see the in-progress results of the running batch. Please note, you will receive a pop-up warning message that tells you how many students will be included in the audit batch that you are about to run. Running one for *9624 students* will be a slow return.

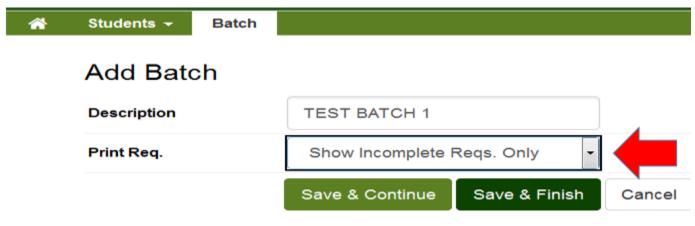
Batch

Batch Def	nitions Scheduled Jobs	Run Results	+			
Run Resu	lt List					
		Filter by:	ype 🔹 Owner 🔹			
≁ld	Description	Туре	Owner	Last Run Date	Student Request Statuses	View Audits

The in-progress status listed under *Student Request Statuses* noting the number of audits being returned either *Not Complete* or *Complete* (referring to whether the student has completely satisfied all requirements met) or if there is an error with a specific student audit it will state *Failed*. While *In-Progress* for students is not an option at this time but may be a vendor enhancement at a later date.

Batch De	finitions Scheduled Jobs	Run Rest	its			
un Resi	ult List					
.∎Id	Description	Filter b	y: Type • Owner Owner	- Last Run Date	Student Request Statuses	View Audits

To pull only *Complete* or *Not Complete* results, change the *Print Req* drop-down option under *Add Batch*.



OR

^	Students 👻	Batch					
	Add Bate	ch					
	Description		TEST BATCH 1				
	Print Req.		Sho	Show Complete Reqs. Only			
			Save	e & Continue	Save & Finish	Cancel	
Jnder <i>R</i>	un Results, click A	udit.					
Batch Batch Defin	nitions Scheduled Jobs	Run Results					
Run Resul	t List	Filter by: Type 👻 Ow	ner 🔸 🕨			<u> </u>	
▲ Id	Description	Туре	Owner	Last Run Date	Student Request Statuses	View Aud	
10125	Sabre Advisee Batch	s	SKH270	09/09/15	40 Not Complete / 3 Complete	TION	

An example of a *Run Results List* is below. By clicking on each header (Job ID, Student, Name, etc.) you can resort the list. You have the option to *Open All in PDF* or open each PDF individually.

Batch Definitions Scheduled Jo	bs Run Results					
ack to Result List	Open All in PDF					
(Job ID	Student	- Name	Degree	Term	Status	openPdf
BAT000980000001		Alcala,	BAMK	201340	Successful	-
BAT000980000001		Apaez,	BAMK	201440	Successful	ror
BAT0009800000001		Aramesh,	BAMK	201040	Successful	101
BAT000980000001		Aramesh,	BAMK	201040	Successful	POF
BAT000980000001		Arnold,	BAMK	201340	Successful	FOF
BAT0009800000001		Aylward,	ВАМК	201340	Successful	POP
BAT0009800000001		Beitran,	ВАМК	201340	Successful	POP
BAT000980000001		Bertolero,	BAMK	201140	Successful	POF
BAT000980000001		Bethuy,	BAMK	201320	Successful	POF
BAT0009800000001		Boite,	BAMK	201340	Successful	107

To Log Out or see Help, click the gear icon in the upper right hand corner of the screen.

